

Eastspring Asset Management (Thailand) Co., Ltd.

Information as of 06 OCTOBER 2026

Fund Type / Group

- Fixed Income Fund
- mutual fund that focuses on investing with foreign risks
- Group Miscellaneous

Investment Policy and Strategy

- The Fund will invest in foreign assets with an average exposure during any accounting year of not less than 80% of its NAV. The Fund's policy is to invest in debt instruments issued by governments, state-owned enterprises, financial institutions, and or corporate entities, including other debt securities offered overseas, and/or foreign deposits or deposit-equivalent instruments, in aggregate not less than 80% of the Fund NAV. The Fund will not invest in or hold debt instruments rated below investment grade, unrated debt instruments, or structured notes. For investments denominated in currencies other than the U.S. Dollar, the Fund will fully hedge foreign exchange risk, with a hedge ratio of approximately 95%-105% of the foreign currency exposure. For the remaining portion of the Fund assets, the Management Company may invest in or hold securities offered in Thailand, including debt instruments, deposits, financial instruments, and or other securities or assets, or seek returns through one or more methods as permitted or approved by the Securities and Exchange Commission (SEC) or the Office of the SEC. Investment Strategy Buy-and-Hold

Risk Level

Low 1 2 3 4 5 6 7 8 High

Description of Risks

The Fund invests in Treasury bills and/or government bonds and/or foreign government debt instruments, with overseas investments on an average basis during an accounting year of not less than 80% of the Fund's NAV

About the Fund

Fund	
Registration Date	19 OCT 2026
Unit Class	-
Launch Date	-
Dividend Payment	No Including Dividend
Auto Redemption	-
Maturity	3 Years but not lower than 2 Years 11 months and not longer than 3 Years 1 month
FX Hedging	fully hedged for currency other than USD
Performance fee	

Fund Manager

Mr. Visit Chuenratanakul (Since 19 OCT 2026)
Mr. Taradorn Khiewmeesuan (Since 19 OCT 2026)

Benchmark :

Remark : None. The Fund is a fixed-term debt fund adopting a Buy-and-Hold strategy. The Fund invests in designated debt instruments and holds them until maturity, with an estimated target return disclosed accordingly

For past performance that less than 1 year,calculated based on the actual period.

Importance Notice :

- Investments in the mutual fund are not deposits
- The mutual fund's past performance does not guarantee future results.

Anti-Corruption: Under supervision by the parent company to comply with law

Full Prospectus



Investors may review details about liquidity management tools in the fund's full prospectus.

www.eastspring.co.th

Purchase Units

Trading Days : Initial Offering Period (IPO): 9-15 October 2026 only

Trading Hours : 08:30 am -15:30 pm

Min Initial Purchase : 100 USD

Min Subsequent Purchase : 1 USD

Redeem Units

Trading Days : auto redem

Trading Hours : 08:30 am -15:30 pm

Minimum Redemption :

Min Balance Required : 0

Settlement Period : T+2

Breakdown by Local Credit Rating (%)

	Domestic	national	international
Gov bond / AAA			
AA			12.90
A			77.60
BBB			9.50
Lower BBB			
Unrated / non			

Remark : During the term of the Fund, the Management Company shall arrange for an automatic redemption of units every 6 months, representing only the income generated from the instruments in which the Fund invests. The proceeds received from such automatic redemption shall be automatically switched into ES-USDPRIIME (or any other fixed income fund designated by the Management Company as an eligible switching destination).Please refer to the end of this Factsheet for further details.

Subscription Channel Subscriptions may be made through the Management Company or appointed selling agents and/or redeeming agents.

The source funds are eligible for switching into this Fund

ES-USDPRIIME: Switch into the Fund by 12 October 2026

Fees to be charged to the fund (% of NAV per annum)

The following fees will affect investors by reducing investment returns. Investors are therefore advised to review such fees carefully prior to making an investment decision

Fees	Not Exceeding	Actual
Management	2.1400	0.0000
Trailer Fee to selling : Yes		
Total Expenses*	2.4520	0.0000

Remark : The management company will calculate the management fee based on the security's return as of the investment date, and unitholders will be notified of the actual fee incurred once the investment is completed

Fees to be charged to unitholders (% of the investment unit value)

Investors will be charged the following fees directly upon each purchase, redemption, or switching of investment units.

Fees	Not Exceeding	Actual
Purchase	0.5000	Waive Fee
Redeem	Waive Fee	Waive Fee
Switch-In	0.5000	Waive Fee
Switch-Out	Waive Fee	Waive Fee
Transfer	5 Baht per 1,000 Units	5 Baht per 1,000 Units

GLOSSARY

Maximum Drawdown: the fund's largest percentage loss over the past 5 years (or since inception if the fund has been operating for less than 5 years) measured from peak NAV/unit to lowest NAV/unit during a decline. The Maximum Drawdown helps provide some indication of the risk of potential loss when investing in the fund.

Recovery Period: the time it takes to regain losses; this data provides information about how long it took to climb back from the largest loss to a former peak.

FX Hedging: the percentage of foreign investments that are hedged against foreign exchange risk.

Portfolio Turnover: illustrates how active the portfolio is traded during a particular period. This is calculated by dividing the value of total purchases in 1 year or the value of total sales in 1 year, whichever is lower, by the fund's average NAV over the same period being measured. A fund with a high Portfolio Turnover ratio denotes that its portfolio managers actively trades the securities in the portfolio; this incurs considerable trading costs which should be taken into consideration in comparison with the performance of fund to ascertain whether the active trading activity is well justified.

Sharpe Ratio: the ratio between excess return achieved by the fund compared to investment risks taken. It is determined from the difference between the fund's return and the Risk-Free Rate, compared to the fund's volatility (Standard Deviation). The Sharpe Ratio reflects the excess return the fund generates given its risk exposure. A fund with a higher Sharpe Ratio denotes a better-managed fund since it is able to generate a higher return over a similar risk exposure.

Alpha: excess return generated by the fund when compared to its benchmark index. A high Alpha figure illustrates that the fund is able to achieve a higher return than the benchmark due to the fund managers' ability to select good investments and appropriate timing.

Beta: magnitude and direction of the performance of securities in the portfolio relative to the market's return. A Beta lower than 1 denotes that the return of the securities in the portfolio is less sensitive to changes in the market's return. A Beta higher than 1 indicates that the return of the securities in the portfolio deviates by a larger magnitude in comparison to changes in the market's return.

Tracking Error: the fund's ability to replicate the performance of its benchmark index is measured as Tracking Error. A low figure shows that the fund can efficiently match the benchmark's movement and generate similar performance. A fund with a high tracking error will generally have average returns that deviate from the benchmark index.

Yield to Maturity: the return from investment in a fixed income instrument that is held until maturity. It is calculated from the stream of coupon payments to receive in the future plus the principal to be paid back, adjusted into present value terms. It indicates the overall return of a fixed income fund by summing the weighted average Yield to Maturity of each fixed income instrument in the portfolio. Since Yield to Maturity is expressed as a percentage per annum, it can be conveniently used to compare fixed income funds which will hold their debt securities until maturity and have similar investment policies.

The management company reserves the right to charge different fees for front-end fees and/or back-end fees and/or switching-fees investment units for each group of investors. The management company will exempt such fees for institutional investors who open investment unit trading accounts directly with the management company, including non-profit institutional investors established under the Securities and Exchange Act B.E. 2535, institutional investors established under the Social Security Act B.E. 2533, life and non-life insurance businesses, specialized banks, provident funds under the management of Eastspring Asset Management, investment unit accounts linked to life insurance policies or so-called life insurance policies linked to investment units (Unit-linked) of life insurance companies that Eastspring Asset Management has assigned to support the sale or repurchase.

In the event that the Management Company is unable to deliver funds to unitholders through the channels that the unitholders have requested, the Management Company reserves the right to transfer funds (deliver funds) to unitholders through other channels, such as transferring funds via the PromptPay system (citizen ID card number), etc., or any other methods that the Management Company deems appropriate, with the unitholders' interests as the main priority, so that unitholders receive the refunds to their rights.



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Rama IV Rd., Wangmai, Pathumwan,
Bangkok 10330, Thailand

This Fund is not a deposit and is not guaranteed by the Management Company or any third party. Investors may not receive the principal amount invested and the expected return if the issuers of the debt instruments or the financial institutions in which the Fund invests are unable to repay principal and/or interest when due.

Target return of approximately 4.25% per annum on the initial investment.

Invested instruments	country	Issuer Credit Rating / Credit Rating Outlook		Estimated return on instruments in US dollars (per year)*	Approximate investment allocation	Estimated return to the fund in US dollars (per annum)
		Issuer	Outlook			
Japanese and Singapore Government Bonds and/or Treasury Bills	Japan	A (FITCH)	STABLE	4.58%	18.3%	0.84%
Berkshire Hathaway Inc	United States	AA (S&P)	STABLE	5.23%	9.5%	0.50%
Macquarie Bank Ltd	Australia	A+ (S&P)	STABLE	4.61%	10.0%	0.46%
Development Bank of Japan Inc	Japan	A (S&P)	STABLE	4.84%	5.9%	0.29%
Credit Agricole SA	France	A+ (S&P)	STABLE	5.24%	9.7%	0.51%
Mizuho Financial Group Inc	Japan	A- (S&P)	STABLE	5.13%	9.2%	0.47%
Hyundai Capital America	United States	A- (S&P)	STABLE	4.51%	9.0%	0.40%
Foxconn Singapore Pte Ltd	Taiwan	A- (S&P)	POSITIVE	5.19%	6.3%	0.33%
Citigroup Inc	United States	BBB+ (S&P)	STABLE	4.87%	9.5%	0.46%
ABN AMRO Bank NV	Netherlands	A (S&P)	POSITIVE	5.20%	9.2%	0.48%
US Treasury	United States	AA+ (S&P)	STABLE	3.74%	3.4%	0.13%
Total					100.0%	4.86%
Estimated Fund Expenses (% p.a.)						-0.61%
Estimated Net Yield to Maturity for Unitholders (% p.a.)						4.25%
Estimated Investment Period						2 Years 11 Months 21 Days
Fund Maturity Date						10 October 2029

Note: The estimated yield of the underlying securities is based on, and adjusted for, foreign exchange forward rates quoted by Bloomberg as of 6 October 2026.

(a) Reservation of Rights to Change Underlying Investments or Investment Allocation

- The Management Company reserves the right to change the underlying investments and/or investment allocation. Such changes may be made at the discretion of the Management Company only under necessary and appropriate circumstances and in the best interests of investors, provided that such changes do not result in a material change to the overall risk profile of the investments.

In this regard, the Management Company may invest in debt instruments other than, and/or in addition to, those indicated above, provided that such instruments fall within the Management Company's approved investment universe. Examples of alternative investments may include, but are not limited to, Alphabet Inc., Asian Development Bank, BNP Paribas SA, Citigroup Inc., Coca-Cola Co., Export-Import Bank of Korea, Korea Development Bank, Korea National Oil Corporation, Korea Southern Power Co. Ltd., Malayan Banking Berhad, National Australia Bank Ltd., Société Générale SA and Westpac Banking Corporation.

Accordingly, the estimated yield of the portfolio may be subject to change. Any such changes may result in unitholders receiving a return that differs from the estimated target return.

(b) Reservation of Rights to Change Fund Expenses

The Fund's expenses (including the management fee) may be adjusted as appropriate. In the event that the Fund generates a return higher than that disclosed at the time of the initial offering of units, the Management Company may charge an additional management fee, provided that the total management fee charged shall not exceed the maximum rate specified in the Fund's Scheme.

Exceptional Circumstances

In the event of unusual market conditions and/or circumstances that are reasonably expected to have a material impact on the Fund and/or the value of the securities in which the Fund invests, such as market disruption, significant economic or political developments, or where factors are assessed by the Management Company as being unlikely to develop in accordance with its expectations, the Management Company reserves the right to adjust the investment strategy from that originally contemplated, as deemed appropriate under the prevailing circumstances.

Any such adjustment shall remain within the Fund's stated investment policy and objective, and shall be undertaken with due regard to the best interests of the Fund as a whole. In this regard, unitholders shall be deemed to have given their consent to such adjustments.

Additional Information on Unit Redemption

Note:

1. During the term of the Fund, the Management Company shall arrange for an automatic redemption of units every 6 months, representing only the income generated from the instruments in which the Fund invests. The proceeds received from such automatic redemption shall be automatically switched into ES-USDPRIIME (or any other fixed income fund designated by the Management Company as an eligible switching destination).
2. Upon the Fund's maturity, the Management Company shall arrange for the automatic redemption of all remaining units held by all unitholders and shall automatically switch the entire redemption proceeds into ES-USDPRIIME (or any other fixed income fund designated by the Management Company as an eligible switching destination) on the business day immediately preceding the Fund's maturity date.

The unitholders shall be deemed to have consented to the foregoing arrangements.

* Redemption proceeds from the automatic redemption of units will be paid within two (2) business days (T+2). For the automatic switching into ES-USDPRIIME, the subscription will be executed using the NAV calculated on the business day immediately preceding the date on which the redemption proceeds are received.



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