

Eastspring Asset Management
(Thailand) Company Limited

Information as of
26 January 2024

Type of mutual fund / Peer group of mutual funds

- Capital Protected Fixed Income Fund
- Miscellaneous

Investment policy and strategy

- The Fund has a policy to invest money in government bonds, bank of Thailand bonds, bonds or debt instruments issued by the Ministry of Finance guarantors, aval recipient, or guarantors not less than 80 percent of the net asset value of the fund. The remaining investment will be invested in bank deposits and/or securities or other assets or earning interest by other means as determined or approved by the Office of the SEC for investment by the fund.
The fund will not invest in futures contracts. (Derivatives)

- Strategy: Buy and Hold

| Risk Level | | | | | | | | | |
|--|---|---|---|---|---|---|---|---|------|
| Low | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | High |
| Explanation | | | | | | | | | |
| mainly invest in government bonds not less than 80% of NAV | | | | | | | | | |

| Fund Information | |
|------------------------------|--|
| Registration Date | - |
| Class Launch Date | - |
| Dividend Distribution Policy | No dividend payment |
| Fund Duration | 1 Year but not lower than 11 months and not longer than 1 Year |
| | 1 month |

List of Fund Managers

Visit Chuenratanakul Start Date -Register Date

Benchmarks:
There is no benchmark for which this fund will be measured against. This fund is managed in a buy & hold style in order to gain expected return at the specified period

Warning :

- Investments in the mutual fund are not deposits.
- The mutual fund's past performance does not guarantee future results.

Anti-corruption participation: Under supervision by the parent company to comply with law

Subscription of Units

Subscription Date: IPO 30 Jan – 5 Feb 24

Business Hours: 08:30 - 15:30 Hrs.

Minimum Initial Subscription Amount: 1,000 Baht

1. Purchasing channels

1.1 Buying through a management company or selling agents

1.2 deducting money from the purchase of investment units via electronic transaction service through the account as follows: ttb, SCB, BAY, BBL, KTB, KBANK, UOB, LH BANK, TISCO, CIMB THAI

1.3 List of 6 funds consists of 1. TMBMF 2. TMBTM 3. ES-Splus 4. T-CASH

5. T-TSB 6. TMB-T-ES-Iplus that can be switched into this fund

Redemption of Units

Auto redemption of investment units

The Management Company will arrange for the redemption of investment units by automatically switching investment units of ES-GOVCP1Y6 in whole amount of all unitholders to the TMBTM on the business day preceding the expiration of the project life.

List of Top 5 Issuer

| NAME | % NAV |
|--|-------|
| Ministry of Finance / Bank of Thailand | 100% |

List of Top 5 Holdings

| issuer | % NAV |
|---|-------|
| Treasury Bills / Thai Government Bonds / Bank of Thailand Bonds | 100% |

Credit Rating Breakdown (%)

| | domestic | national | international |
|----------------|----------|----------|---------------|
| Gov bond / AAA | 100% | | |
| AA | | | |
| A | | | |
| BBB | | | |
| below BBB | | | |
| Unrated / non | | | |

Fees to be charged to the fund (%per year of the registered value of mutual funds)

| Fee items | Maximum charge | Actual charge |
|----------------|----------------|---------------|
| Management fee | 1.0700 | N/A* |
| Total expenses | 1.3820 | N/A* |

Remark: *The management company will calculate the management fee based on the security's return as of the investment date, and unitholders will be notified of the actual fee incurred once the investment is completed.

Fees to be charged to unitholders (% of trading value)

| Fee items | Maximum charge | Actual charge |
|-------------------|------------------------|------------------------|
| Front-end fee | 0.5000 | No Charge |
| Back-end fee | None | None |
| Switching-in fee | 0.5000 | No Charge |
| Switching-out fee | None | None |
| Transfer fee | 5 Baht per 1,000 units | 5 Baht per 1,000 units |

Investors can study liquidity risk management tools in the prospectus



www.eastspring.co.th

**This fund is not a deposit or guarantee of principal.
The fund may not receive the expected principal and return.
If an issuer or The bank in which the fund invests cannot repay the principal and interest.**

The target rate of return is approximately 2.15% per annum on the initial investment (in Thai Baht)

Mechanisms aimed at preserving principal: Investors can study projected returns as follows:

| The instruments the fund expects to invest | Credit rating of Issue / issuer | Proportion to fund size | Yield from investment instruments (per annum) | Estimated receipt received from the investment in Thai baht (per year) at the maturity date of the project. |
|---|---------------------------------|-------------------------|--|---|
| Treasury Bills / Thai Government Bonds / Bank of Thailand Bonds | Thai Government | 100% | 2.35% | 2.35% |
| Total | | 100% | | 2.35% |
| | | | Estimated Fund Expenses | (0.20%) |
| | | | Estimated receipt received from the investment | 2.15% |

Remark

Data of expected return proposed by the issuers or the sellers is as of 25 January 2024

a) Reserve the right to change assets or investment proportions.

The management company will use its discretion to change the invested assets or the investment proportion only if it is done under necessary and appropriate circumstances. It is important to protect the interests of investors, without significantly changing the risk of the invested assets. The management company may consider investing in other debt instruments instead, and/or in addition to the instruments listed above such instruments will be under the investment framework of the management company.

The estimated rate of return of the instruments invested may change. Such changes may cause unitholders to not receive returns at the estimated rate.

b) We reserve the right to change the expenses of the fund.

Fund expenses (Administration fee included) can be changed as appropriate. In the event that the fund receives a higher return than what was disclosed when the investment units were offered for sale. The management company may charge an additional management fee, provided that it does not exceed the management fee ceiling specified in the project.

-In the case of unusual circumstances and/or events that are believed to have an impact on the fund and/or the value of the securities in which the fund invests, such as market abnormalities. There is a significant economic or political change, etc. and/or an event occurs where the management company assesses that various factors have a chance of not being as expected by the

management company. The management company reserves the right to adjust investment strategies that differ from those specified. For practical suitability in that situation within the established investment policy framework. Taking into account the overall benefits of the fund and assuming that it has been approved by unitholders.

Other Information

Rules and conditions aiming at preserving the principal

Information about conditions for preserving principal:

Unitholders must hold investment units until the end of the investment period. Starting from the date that the unitholders start investing until the date of the fund's investment period.

Information about the amount aimed at preserving the principal:

Aim to maintain the entire principal amount of the unitholders at the date of the mutual fund's investment period.

Information about the period of conserving principal:

The term to focus on preserving the principal is about 1 Year but not lower than 11 months and not longer than 1 Year 1 month, except for the cause of fund dissolution under clause "dissolution of the mutual fund" before the end of the investment period.



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