

MEastspring Asset Management  
(Thailand) Company Limited

Information as of  
18 September 2023

Type of mutual fund / Peer group of mutual funds

- Capital Protected Fixed Income Fund
- Miscellaneous

Investment policy and strategy

- The Fund will invest in instruments that aim to maintain the principal, such as treasury bills, government bonds, Bank of Thailand bonds, bonds or fixed income instruments issued, drawn, certified, aval or guaranteed by the Finance Ministry and/or deposit and/or securities or other assets as prescribed or approved by the SEC Office for investment, not less than 80% of the net asset value of the Fund. The Fund may invest in derivative for Hedging.
- Strategy : Buy and Hold

Risk Level									
Low	1	2	3	4	5	6	7	8	High
Explanation									
mainly invest in government bonds not less than 80% of NAV									

#### Fund Information

Registration Date	-
Class Launch Date	-
Dividend Distribution Policy	No dividend payment
Fund Duration	1 year but not lower than 11 months and not longer than 1 year
	1 month

#### List of Fund Managers

Visit Chuenratanakul      Start Date -Register Date

#### Benchmarks:

There is no benchmark for which this fund will be measured against. This fund is managed in a buy & hold style in order to gain expected return at the specified period

#### Warning :

- Investments in the mutual fund are not deposits.
- The mutual fund's past performance does not guarantee future results.

Anti-corruption participation: Under supervision by the parent company to comply with law

## Subscription of Units

Subscription Date : IPO 25-29 Sep 23

Business Hours: 08:30 - 15:30 Hrs.

Minimum Initial Subscription Amount:  
1,000 Baht

Remark: \*Purchase channel, which can make purchase / deduction / switch / cheque / draft until 29 Sep 23

### 2. Purchasing channels

2.1 Buying through a management company or selling agents

2.2 deducting money from the purchase of investment units via electronic transaction service through the account as follows: ttb, SCB, BAY, BBL, KTB, KBANK, UOB, LH BANK, TISCO, CIMB THAI

2.3 List of 8 funds consists of 1. TMBMF 2. TMBTM 3. ES-Splus 4. T-CASH 5.T-MONEY 6. T-TSB 7. TMB-T-ES-Dplus 8. TMB-T-ES-Iplus that can be switched into this fund from 25-29 Sep 23

Remark:\*The management company reserves the right to close the offering of investment units through certain channels before the end of the IPO. The management company will notify the unitholders of such changes via announcement on the website of the management company within time investors can make use of the information to make investment decisions.

## Redemption of Units

Auto redemption of investment units

The Management Company will arrange for the redemption of investment units by automatically switching investment units of ES-GOVCP1Y5 in whole amount of all unitholders to the TMBTM on the business day preceding the expiration of the project life.

## List of Top 5 Issuer

NAME	% NAV
Ministry of Finance / Bank of Thailand	100%

## List of Top 5 Holdings

issuer	% NAV
Treasury Bills / Thai Government Bonds / Bank of Thailand Bonds	100%

## Credit Rating Breakdown (%)

	domestic	national	international
Gov bond / AAA	100%		
AA			
A			
BBB			
below BBB			
Unrated / non			

## Fees to be charged to the fund (% of NAV per annum)

Fee items	Maximum charge	Actual charge
Management fee	1.0700	N/A*
Total expenses	1.3820	N/A*

Remark: \*The management company will calculate the management fee based on the security's return as of the investment date, and unitholders will be notified of the actual fee incurred once the investment is completed.

## Fees to be charged to unitholders (% of trading value)

Fee items	Maximum charge	Actual charge
Front-end fee	0.5000	No Charge
Back-end fee	None	None
Switching-in fee	0.5000	No Charge
Switching-out fee	None	None
Transfer fee	5 Baht per 1,000 units	5 Baht per 1,000 units

Investors can study liquidity risk management tools in the prospectus



[www.eastspring.co.th](http://www.eastspring.co.th)

**This fund is not a deposit or guarantee of principal.  
The fund may not receive the expected principal and return.  
If an issuer or The bank in which the fund invests cannot repay the principal and interest.**

Information about the investment goals of ES-GOVCP1Y5

The target rate of return is approximately 2.10% per annum on the initial investment (in Thai Baht)

Mechanisms aimed at preserving principal: Investors can study projected returns as follows:

The instruments the fund expects to invest*	Credit rating of Issue / issuer	Proportion to fund size	Yield from investment instruments (per annum)	Estimated receipt of <u>principal+ The return</u> received from the investment in Thai baht (per year) at the maturity date of the project.
Treasury Bills / Thai Government Bonds / Bank of Thailand Bonds	Thai Government **	100%	2.28%	102.28%
Total		100%		102.28%
			Estimated Fund Expenses	(0.18%)
			Estimated receipt of <u>principal+ The return</u> received from the investment	102.10%

\* The expected investment instruments may be changed to other instruments as the management company deems appropriate which may consider investing in other instruments instead and/or in addition to the instruments listed above.

\*\* .The highest credit rating in Thailand

#### Remark

- 1.Data of expected return proposed by the issuers or the sellers is as of 15 Sep 23
- 2.Instruments and/or investment ratios may change according to market conditions or the fund manager's discretion.They may consider investing in other instruments instead and/or in addition to those stated above and/or instruments under the investment framework of eastspring. If the instrument is a floating interest rate. The fund is hedged at a fixed interest rate
- 3.The fund may not receive the expected principal and return.If an issuer or The bank in which the fund invests cannot repay the principal and interest.
- 4.Investors cannot redeem this investment unit during 1 years.

5. Fund cost estimates are subject to change and expenses of the fund (administration fee included) can be changed as appropriate. In the case where the rate of return of the Fund after deduction of expenses is higher than the average annual rate of return for auto-redemption that is notified during the IPO period, the Management Company reserves the right to collect higher fee than the initially estimated rates but not exceeding the maximum rates as specified in the Fund's Prospectus.

6. The Management Company shall exercise discretion in changing assets for investment or investment proportion when the action is taken as necessary and appropriate in the best interest of the investors, provided that the total risk profile of the assets for investment shall not materially change.

7. In the event of market irregularities or in the event that changes in market conditions or market forecasts make offshore investments unsuitable for practice or any other cases caused by uncontrollable causes such as changes in politics, law, economy, financial markets, interest rates tax law tax law and enforcement of regulations on foreign exchange control and the entry and exit of investments or other laws or regulations, etc., which may cause the Fund to not be able to proceed in accordance with the details specified by the Fund Project for example, the life of the fund project may need to be extended beyond the specified project life span or affects the investment value and the return does not meet the estimated rate of return target.

8. If the investment cannot be made as required due to changing market conditions or the structure/tax rates related to investment in instruments have changed significantly. Unitholders may not receive returns at the advertised rate and/or the Management Company may not automatically redeem the investment units at the advertised rate.



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#### Other Information

Rules and conditions aiming at preserving the principal

Information about conditions for preserving principal:

Unitholders must hold investment units until the end of the investment period. Starting from the date that the unitholders start investing until the date of the fund's investment period.

Information about the amount aimed at preserving the principal:

Aim to maintain the entire principal amount of the unitholders at the date of the mutual fund's investment period.

Information about the period of conserving principal:

The term to focus on preserving the principal is about 1 year (not less than 11 months and not more than 1 year and 1 month), except for the cause of fund dissolution under clause "dissolution of the mutual fund" before the end of the investment period.

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