

EastSpring Asset Management
(Thailand) Company Limited

Information as of July 15, 2022

Type of mutual fund / Peer group of mutual funds

- Fixed Income Fund
- Miscellaneous

Investment policy and strategy

- The Mutual Fund has the policy to invest in private debt securities and/or governmental debt instruments and/or bank deposit or deposit equivalent instruments and/or investment units of the fixed income fund . The Fund can invest both locally and overseas, the overseas investment averaged in an accounting year not less than 80% of the NAV. In this regard, the Fund may consider foreign investment limit is in an average amount per accounting year not more than 79% of NAV. The investment of the fund will be in accordance with the Office of the Board of Directors or The SEC specifies or approves the fund to invest.

Risk Level									
Low	1	2	3	4	5	6	7	8	High
Explanation									
Invest in fixed income more than 80% of NAV									

Fund Information

Registration Date	-
Class Launch Date	-
Dividend Distribution Policy	No dividend payment
Fund Duration	2 year but not lower than 1 year 11 months and not longer than 2 year 1 month

List of Fund Managers

Teerasan Dutiyabodhi Start Date -Register Date

Benchmarks:

There is no benchmark for which this fund will be measured against. This fund is managed in a buy & hold style in order to gain expected return at the specified period

Warning :

- Investments in the mutual fund are not deposits.
- The mutual fund's past performance does not guarantee future results.

Anti-corruption participation: which is certified by CAC

Subscription of Units

Subscription Date: IPO July 20-25, 2022

Business Hours: 08:30 - 15:30 Hrs.

Minimum Initial Subscription Amount:

500,000 Baht

Remark: Purchase channel, which can make purchase / deduction / switch until July 25, 2022

2. Purchasing channels

2.1 Buying through a management company or selling agents

2.2 deducting money from the purchase of investment units via electronic transaction service through the account as follows: ttb, SCB, BAY, BBL, KTB, KBANK, UOB, LH BANK, TISCO, CIMB THAI

2.3 List of 3 funds consists of 1. TMBMF

2. TMBTM 3. ES-Splus that can be switched into this fund from 20 – 25 Jul 65

Except for T-CASH that can be switched into this fund on July 25, 2022, only one day.

Fees to be charged to the fund (% of NAV per annum)

Fee items	Maximum charge	Actual charge
Management fee	1.0700	0.2972
Total expenses	1.2845	0.3800

Remark: other fees can be found in the mutual fund information section of the prospectus

Fees to be charged to unitholders (% of trading value)

Fee items	Maximum charge	Actual charge
Front-end fee	0.5000	No Charge
Back-end fee	None	None
Switching-in fee	0.5000	No Charge
Switching-out fee	None	None
Transfer fee	5 Baht per 1,000 units	5 Baht per 1,000 units

Redemption of Units

Auto redemption of investment units

1. During the project life, the

Management Company will

automatically consider redemption of investment units to the unitholders no more than 2 times per year.

2. The Management Company will arrange for the redemption of

investment units by automatically switching investment units of TMB-

ES-FIX2YBA in whole amount of all unitholders to the TMBMF on the business day preceding the expiration of the project life.

List of Top 5 Holdings

NAME	% NAV
Debt Securities of MUANGTHAI CAPITAL PUBLIC COMPANY LIMITED	19.50
Debt Securities of THANACHART CAPITAL PUBLIC COMPANY LIMITED	19.50
Debt Securities of NGERN TID LOR PUBLIC COMPANY LIMITED	19.50
Debt Securities of ASIA SERMKIJ LEASING PUBLIC COMPANY LIMITED	19.50
Debt Securities of WHA PREMIUM GROWTH FREEHOLD AND LEASEHOLD REAL ESTATE INVESTMENT TRUST	15.00

List of Top 5 Issuer

issuer	% NAV
MUANGTHAI CAPITAL PUBLIC COMPANY LIMITED	19.50
THANACHART CAPITAL PUBLIC COMPANY LIMITED	19.50
NGERN TID LOR PUBLIC COMPANY LIMITED	19.50
ASIA SERMKIJ LEASING PUBLIC COMPANY LIMITED	19.50
WHA PREMIUM GROWTH FREEHOLD AND LEASEHOLD REAL ESTATE INVESTMENT TRUST	15.00

Credit Rating Breakdown (%)

	domestic	national	international
Gov bond / AAA	0.50		
AA			
A	60.5		
BBB	39.00		
below BBB			
Unrated / non			

Investors can study liquidity risk management tools in the prospectus



www.eastspring.co.th



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website : www.eastspring.co.th

I Investment Advisory Center 1725 I Selling Agents Appointed I

Expert in Asia. Invest in Your Future.

This fund is not a deposit or guarantee of principal.
The fund may not receive the expected principal and return.
If an issuer or The bank in which the fund invests cannot repay the principal and interest.

Information about the investment goals of TMB-ES-FIX2YBA. The target rate of return is approximately 1.90% per annum on the initial investment. (in Thai Baht)

The instruments the fund expects to invest	Credit rating of Issue / issuer	Proportion to fund size	Expected return (per annum)	
			Yield from investment instruments (per annum)	the fund will receive from the investment
Debt Securities of MUANGTHAI CAPITAL PUBLIC COMPANY LIMITED	BBB+ (TRIS)	19.50%	2.67%	0.52%
Debt Securities of THANACHART CAPITAL PUBLIC COMPANY LIMITED	A (TRIS)	19.50%	2.03%	0.40%
Debt Securities of WHA PREMIUM GROWTH FREEHOLD AND LEASEHOLD REAL ESTATE INVESTMENT TRUST	A (TRIS)	15.00%	2.20%	0.33%
Debt Securities of NGERN TID LOR PUBLIC COMPANY LIMITED	A (TRIS)	19.50%	2.03%	0.40%
Debt Securities of ASIA SERMKIJ LEASING PUBLIC COMPANY LIMITED	BBB+ (TRIS)	19.50%	2.67%	0.52%
Debt Securities of AP (THAILAND) PUBLIC COMPANY LIMITED	A- (TRIS)	2.00%	1.78%	0.04%
Debt Securities of BANGKOK COMMERCIAL ASSET MANAGEMENT PUBLIC COMPANY LIMITED	A- (TRIS)	2.00%	1.77%	0.04%
Debt Securities of B.GRIMM POWER PUBLIC COMPANY LIMITED	A- (TRIS)	2.50%	1.95%	0.05%
Bank of Thailand Bond	Govt	0.50%	0.40%	0.002%
		100.00%		2.28%
			Fee	0.38%
			Net yield after fee	1.90%

Remark

1. Data of expected return proposed by the issuers or the sellers is as of 7 July 2022.
2. Instruments and/or investment ratios may change according to market conditions or the fund manager's discretion. They may consider investing in other instruments instead and/or in addition to those stated above. The credit rating of the issuer or the instrument is at the investment grade. For example, CPF (THAILAND) Public company limited, CP ALL Public company limited, Thai Beverage Public company limited, Ratchathani Leasing Public Company Limited, NGERN TID LOR Public Company Limited, IRPC Public Company Limited, etc., and/or instruments under the investment framework of TMBAM.

3. The fund may not receive the expected principal and return. If an issuer or The bank in which the fund invests cannot repay the principal and interest.
4. Investors cannot redeem this investment unit during 2 years. The Fund has high concentration in a particular issuer and sector. If there are any factors negatively affect the investment of this fund, investors may lose principal investment.
5. Fund cost estimates are subject to change and expenses of the fund (administration fee included) can be changed as appropriate. In the case where the rate of return of the Fund after deduction of expenses is higher than the average annual rate of return for auto-redemption that is notified during the IPO period, the Management Company reserves the right to collect higher fee than the initially estimated rates but not exceeding the maximum rates as specified in the Fund's Prospectus.
6. The Management Company shall exercise discretion in changing assets for investment or investment proportion when the action is taken as necessary and appropriate in the best interest of the investors, provided that the total risk profile of the assets for investment shall not materially change.
7. In the event of market irregularities or in the event that changes in market conditions or market forecasts make offshore investments unsuitable for practice or any other cases caused by uncontrollable causes such as changes in politics, law, economy, financial markets, interest rates tax law tax law and enforcement of regulations on foreign exchange control and the entry and exit of investments or other laws or regulations, etc., which may cause the Fund to not be able to proceed in accordance with the details specified by the Fund Project for example, the life of the fund project may need to be extended beyond the specified project life span or affects the investment value and the return does not meet the estimated rate of return target.
8. If the investment cannot be made as required due to changing market conditions or the structure/tax rates related to investment in instruments have changed significantly. Unitholders may not receive returns at the advertised rate and/or the Management Company may not automatically redeem the investment units at the advertised rate.



Acknowledgment letter acknowledging the risks of investing in funds

(Attachment with investment order form)

I, Mr./Mrs./Miss/ legal entity.....
.....Unitholder number (if any).....TMB EASTSPRING Fixed Income 2YBA Fund
(Not for Retail Investors) (the fund) which the fund has a policy to invest in private debt securities and/or
governmental debt instruments and/or bank deposit or deposit equivalent instruments and/or investment units of
the fixed income fund The Fund can invest both locally and overseas, the overseas investment averaged in an
accounting year not less than 80% of the NAV. In this regard, the Fund may consider foreign investment limit is in
an average amount per accounting year not more than 79% of NAV. The investment of the fund will be in accordance
with the Office of the Board of Directors or The SEC specifies or approves the fund to invest. However, this fund is
not a deposit or guarantee of principal.

Also, I have been well informed and understood the risks and impacts hat may occur from investing in such
instruments.

1.The Fund has high concentration in a particular issuer. If there are any factors negatively affect the
investment of this fund, investors may lose principal investment.

2.This fund invests in any sector more than 20% of the combined NAV. If there are any events affect such
sector, the fund may have more performance volatility than the fund that diversifies its investment in many
sectors.

I hereby confirm that I wish to invest in this fund and can take the risks as stated above including those
specified in the fund prospectus and I have acknowledged the additional clarifications regarding the risk level of
the funds stated in this letter.

..... Investor
() (with company seal (if any))

Date.....



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